



+ / Enhance

Independent intelligence

INDEPENDENT INVESTMENT CONSULTANCY

As wealth accumulates,
so does the complexity
associated with it.

Our Consultancy solution helps fiduciary investors to navigate the intricacies and challenges of wealth management with confidence. Access unconflicted, open architecture advice from our CFA and CISI-accredited team of Investment Consultants and Research Analysts.

Investment performance, optimised.

CONSULTANCY AT A GLANCE

\$5bn

Assets under consultancy

800+

Investment manager universe

50+

Family client groups

TWO EXECUTION MODELS

 Select 

Get independent advice, manager selection and monitoring on a central private banking platform.

 Navigate 

Get independent advice, manager selection and monitoring across multiple managers and platforms.



PERSPECTIVE

Unique insight

Our proprietary Mosaic technology provides us with an edge, enabling our advice and research to be based on unique insights from the thousands of investment portfolios and hundreds of investment managers we monitor.

RESEARCH

Disciplined approach

When our team identifies an investment opportunity, they put it through our '5P' research framework. Each potential investment is analysed on its performance, process, people, planetary impact, and price before we make any approvals or recommendations.

SERVICE

Personal relationships

Every fiduciary investment relationship is unique. That's why each Consultancy client is supported by a dedicated team of Investment Consultants and Research Analysts from the initial point of contact through to regular review meetings.

Next steps



Enquire

Factsheet

Presentation

Proposal

Forms

Engage

The next step is for Enhance to provide a personalised presentation to introduce our Consultancy service.

Get in touch

Tom Wiseman CHARTERED FCSI

Chief Executive Officer
twiseman@enhance.group

+44 (0)1534 761 500

Enhance Group, 3rd Floor, 29-31 Esplanade, St Helier, Jersey JE2 3QA

Dr Ruzhen Li CFA

Managing Director
rli@enhance.group