+/Enhance

Coordinated investing



[†]∕_C Navigate ::



INDEPENDENT INVESTMENT CONSULTANCY ACROSS MULTIPLE PLATFORMS

Not all investments can be consolidated onto a single platform due to implementation, tax or legacy reasons.

Our Navigate service helps manage this complexity by utilising our Mosaic platform to create an aggregated, dynamic view of all investments held. This enables our Investment Consultants and Research Analysts to review and recommend suitable changes to optimise performance.

Investment complexity, navigated.



We're incredibly selective about who looks after our clients. All our Investment Consultants and Research Analysts are CFA or CISI accredited and have many years of relevant investment industry experience.

The team comprises of former Fund Managers, Stockbrokers, Accountants and Analysts operating within an Investment Committee framework that is independently chaired.

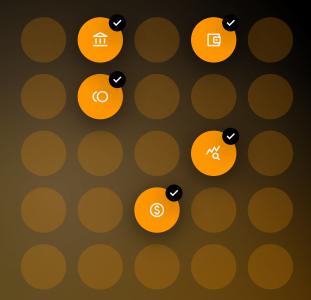
NAVIGATE NOT RIGHT?



[†]∕_C Select ○

Get independent advice, manager selection and monitoring on a central private banking platform.







Consolidated view

Navigate provides fiduciary investors with a consolidated view of all investment assets held across public and private markets. This consolidation cuts through the complexity of arrangements with multiple managers, products, and platforms.

Investment freedom

Our agnostic approach to research means that we can deliver preferential access to best-in-class investment and banking solutions directly or on other platforms. We can also accommodate existing investment arrangements as part of the Navigate service.

SCRUTINY

Expert oversight

Navigate clients benefit from regular investment review meetings with Enhance and their providers. Professional scrutiny helps to ensure that investment managers deliver to the best of their abilities in a compliant and cost-effective manner.

Next steps

Enquire

Presentation

Proposal

Forms

Engage

The next step is for Enhance to provide a personalised presentation to introduce our Consultancy service.

Get in touch

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